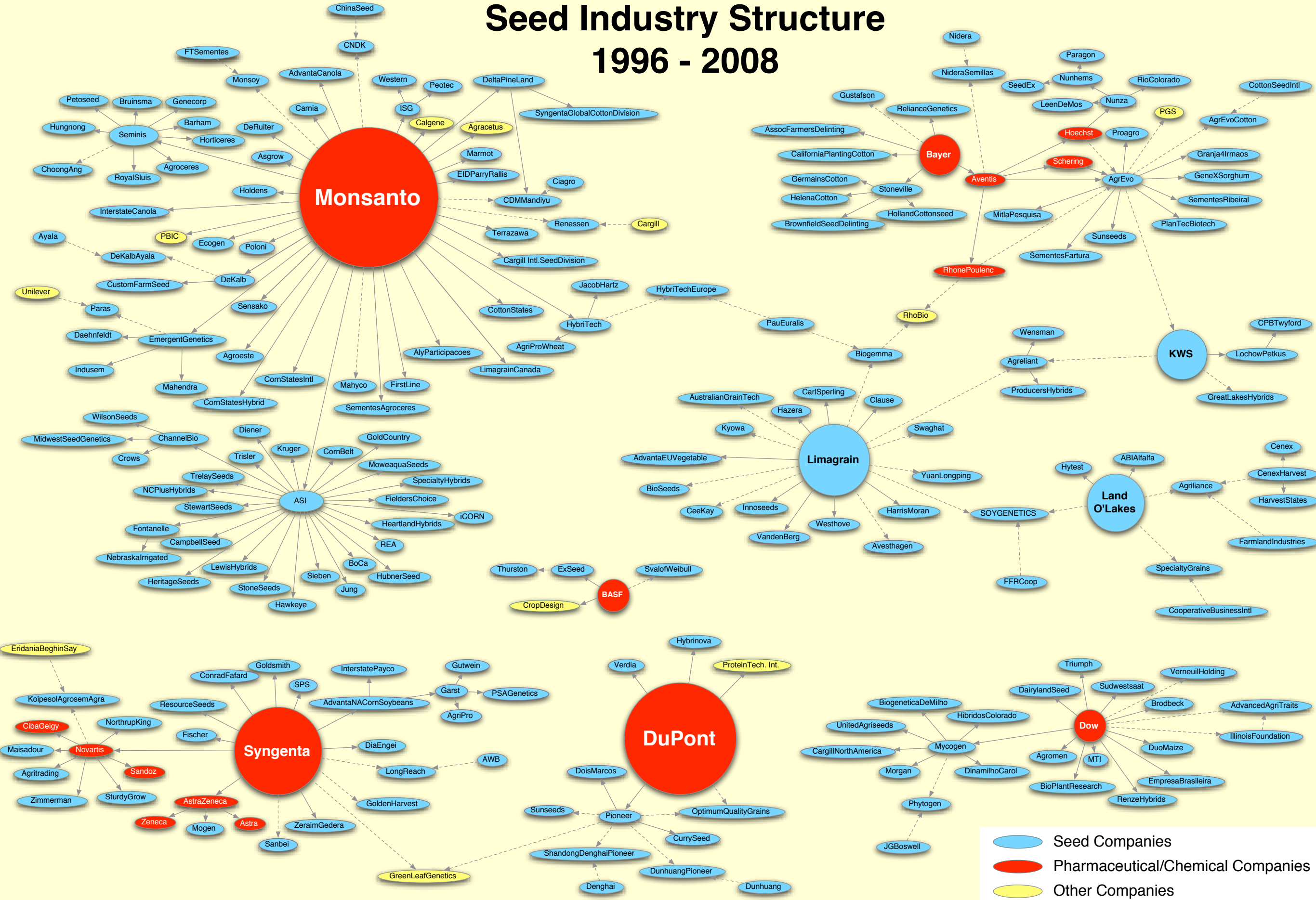


Seed Industry Structure 1996 - 2008



● Size proportional to global seed market share

- Seed Companies
- Pharmaceutical/Chemical Companies
- Other Companies
- Full Ownership
- - - Partial Ownership